

USAEE/IAEE North American Conference

December 3-5, 2008

“U.S. Access to the Global LNG Market”

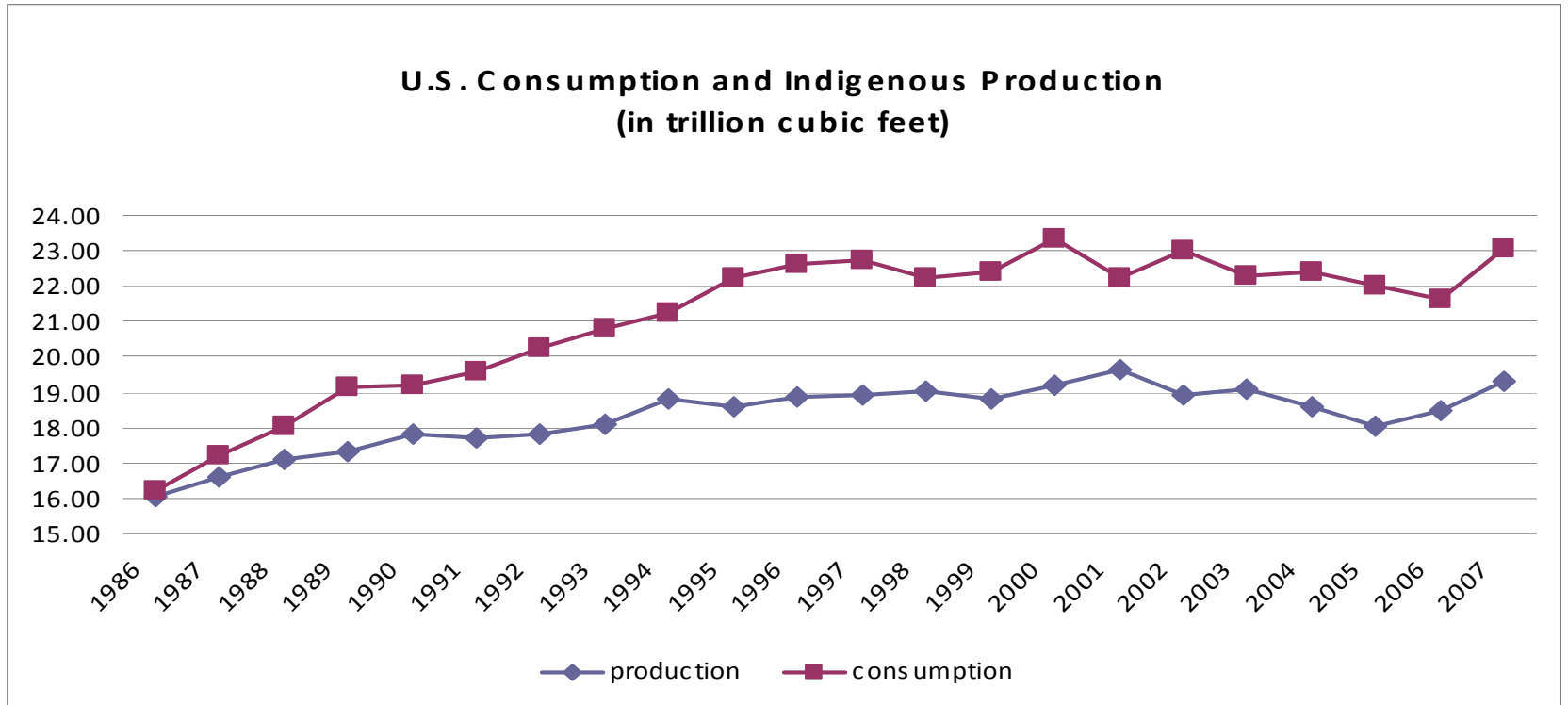
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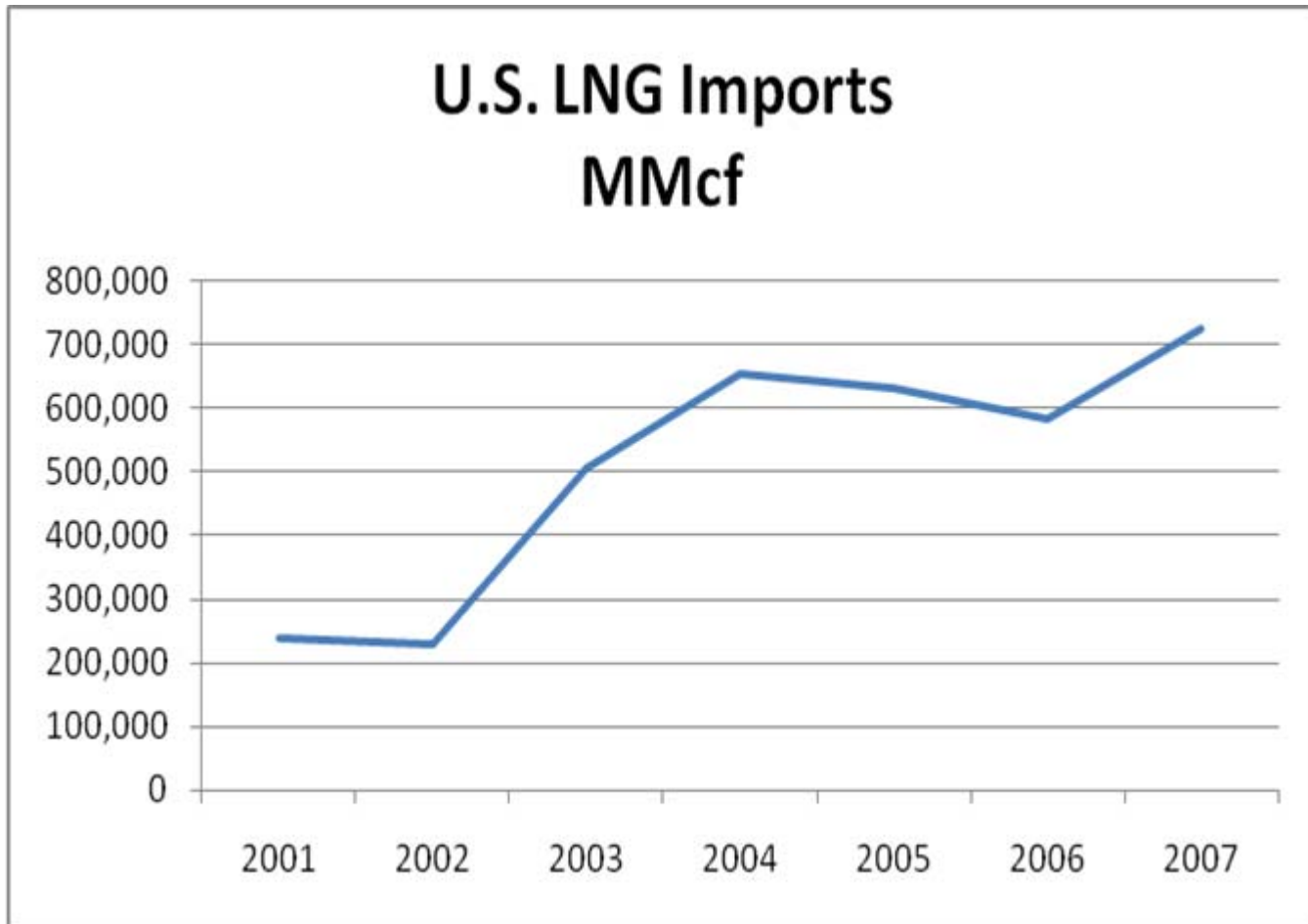
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Figure 1



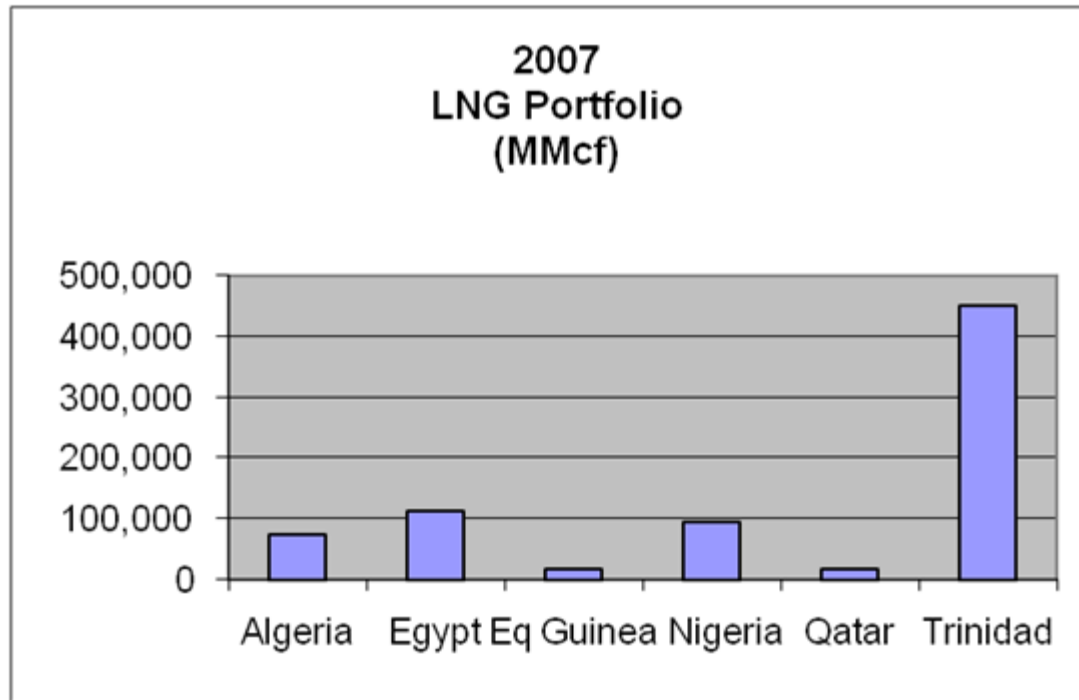
Source: U.S. Department of Energy (DOE) Energy Information Administration (EIA).

Figure 2



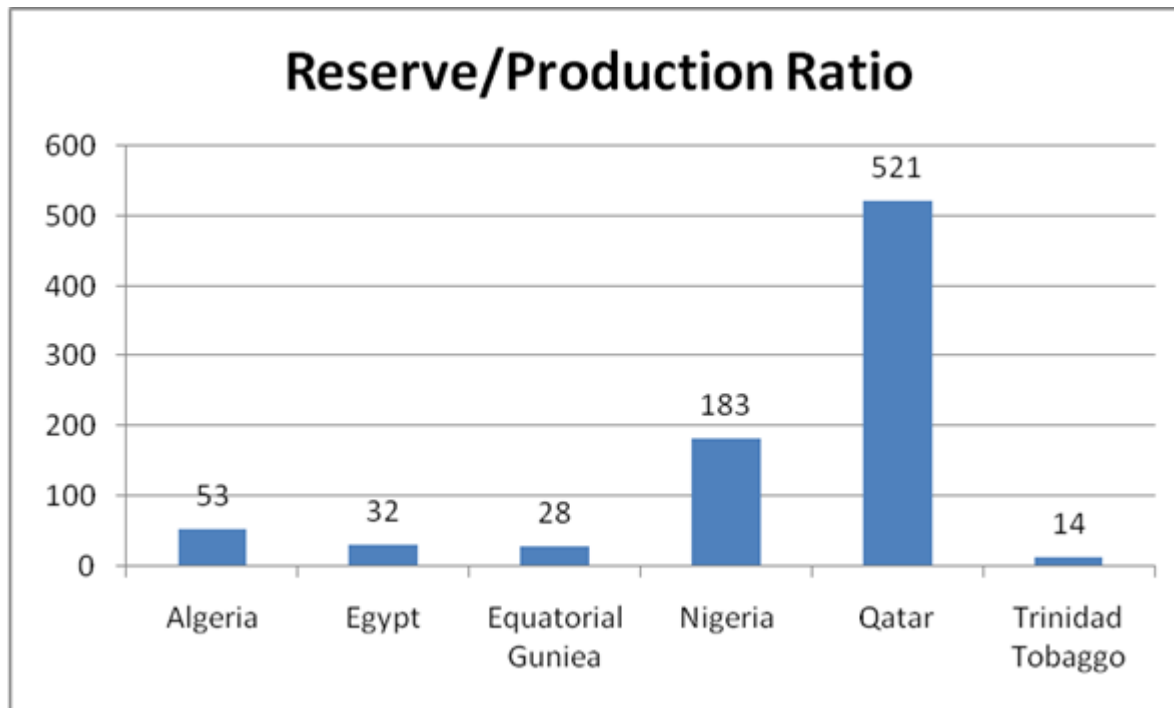
Source: U.S. Department of Energy (DOE) Energy Information Administration (EIA).

Figure 3



Source: U.S. Department of Energy (DOE) Energy Information Administration (EIA).

Figure 4
Reserve/Production Ratio
(Tcf)



Source: Reserves: PennWell Corporation, *Oil & Gas Journal*, Vol. 104.47 (December 18, 2006). U.S. Department of Energy (DOE) Energy Information Administration (EIA), World Dry Natural Gas Production, Most Recent Annual Estimates, 1980-2007, available at <http://www.eia.doe.gov/emeu/international/RecentNaturalGasProductionTCF.xls>.

Figure 5

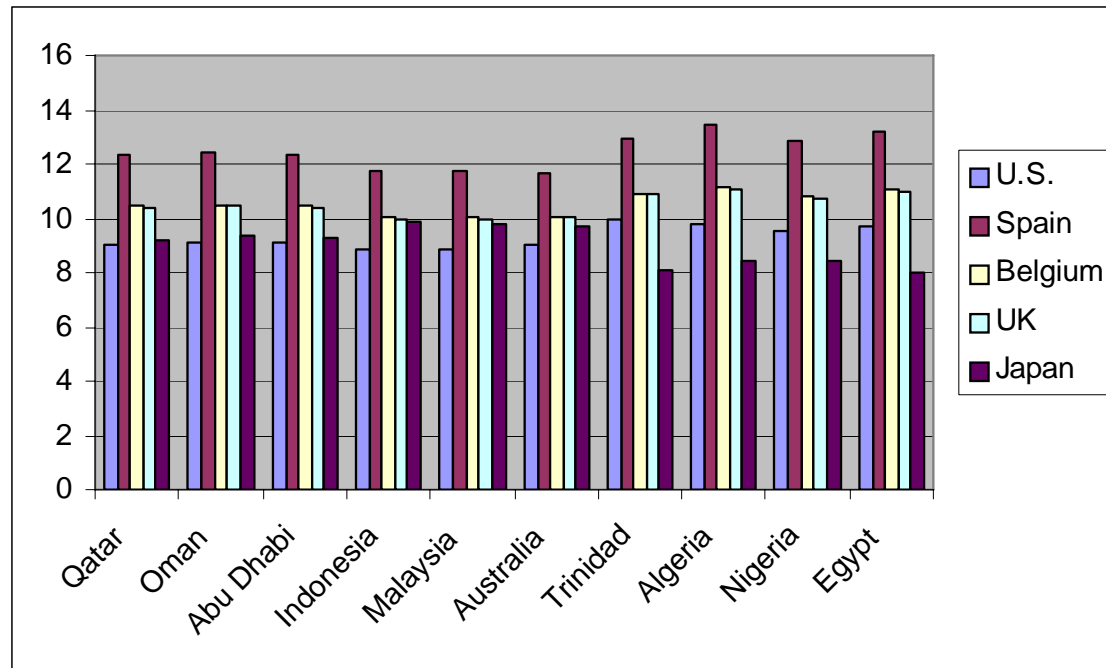
Gas Reserves (TCF)	Oil & Gas Journal
Country/Region	January 1, 2008
Russia	1,680
Iran	948
Qatar	905
Saudi Arabia	253
United Arab Emirates	214
United States	211
Nigeria	184
Venezuela	166
Algeria	159
Iraq	112

Figure 6

U.S. LNG Terminals



Figure 7
Netbacks
(\$/MMBtu)



Source: **World Gas Intelligence** 19.18 (April 30, 2008): p. 6.