International Shale Development: Prospects and Challenges

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Opening Thoughts

- Global imperatives
  - Economic, energy/carbon, strategic
- Gas and oil
  - Coal replacement, 80 million new vehicles/year
- Can this be done safely – water, groundwater, air? Can this be avoided?
- Irony of discussing shale here in NYC!
Agenda

- Surya Rajan
- Ed Morse
- Dan Tormey