Future of LNG
Market, Geopolitical and Innovation Trends to 2034

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Overview

- Dynamics of the Natural Gas Industry
- Natural Gas Demand Outlook
- Methods: Kahn’s Scenarios
- Disruptive Trends and Turning Points
- A Longer Perspective
- Framework for Analysis
- Future Scenarios
Dynamics of Natural Gas Industry

Perception  Forecasting  Long-term
Natural Gas Demand Outlook
Methods: Kahn’s Scenarios
Disruptive Trends and Turning Points

The Age of Urbanisation

Accelerating Technical Change

Challenges of an Ageing World

Greater Global Connections
A Longer Perspective
Framework for Analysis

Peak oil demand, peak population & peak carbon emissions

Key drivers:
- Markets
- Geopolitics
- Innovation

Area of focus

2015 2025 2035 2045 2055 2065 2075 2085
Future Scenarios

Drone
Rise of the Machines

Dodo
Deindustrialisation & Global Disorder

Phoenix
Decline & then resurgence

Sparrow
Small is beautiful
Thank you

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