Global Decarbonization of Road Transport

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Forecasts of global annual electric vehicle sales in the 2019 survey

Source: CGEP Survey and Analysis
Forecasts of global annual electric vehicle sales: 2019 vs. 2018 surveys

2025 (% change 2019 vs. 2018 survey)

2040 (% change 2019 vs. 2018 survey)

Source: CGEP Survey and Analysis
Forecasts of global passenger sector oil demand in the 2019 survey

Source: CGEP Survey and Analysis
World Oil Demand Growth Coming from Petrochemicals, Aviation and Trucks

World Oil Demand (2017)

- Passenger: 23%
- Trucks: 17%
- Aviation & Shipping: 17%
- Petrochemicals: 5%
- Industry: 8%
- Buildings: 6%
- Power: 12%
- Other: 12%

World Oil Demand Growth by Sector 2017 - 2040

- Petrochemicals
- Aviation & Shipping
- Trucks
- Cars
- Buildings
- Power
- Other


Passenger vehicles account for about one-quarter of oil demand with little growth expected